

WELCOME

**TAX PREPARATION
WORKSHOP**

WE'LL BE STARTING SOON!

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Twitter: [@GSOpportunity](https://twitter.com/GSOpportunity)



Website: CalEITC4Me.org

Facebook and Twitter: [@CalEITC4Me](https://www.facebook.com/CalEITC4Me)

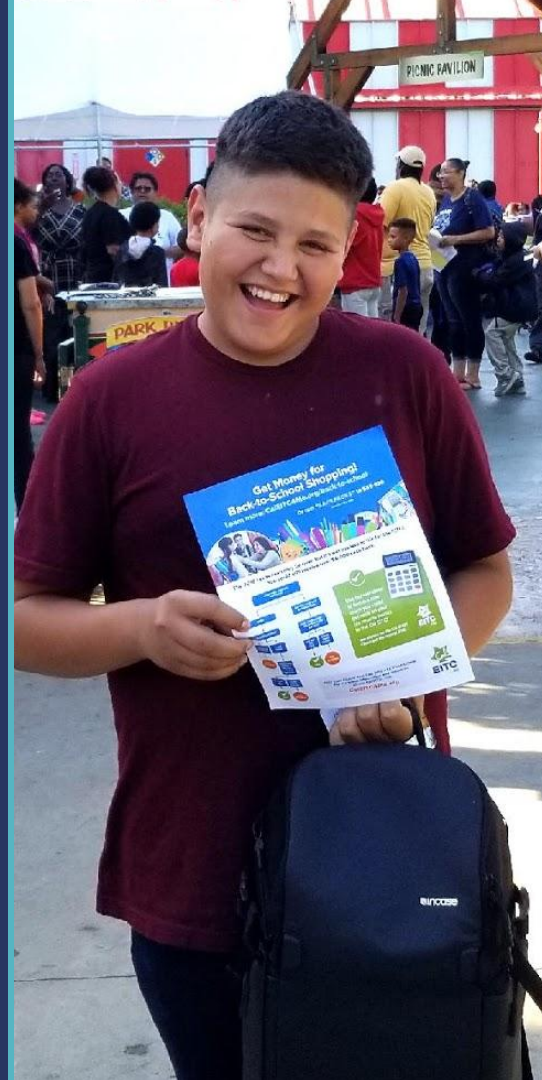


Get help:
Claim your credits
and free tax
preparation.



Our Mission

We are dedicated to ending poverty by providing all Californians with the tools to build financial security and thrive.



Today, we will learn more about:

- Who qualifies for the CalEITC, EITC and other credits.
- Reporting the CA Middle Class Tax Refund
- Flood and disaster special tax rules.
- How to claim your credits.

You work hard. Claim your tax credits.



EITC
Free

File your Taxes
HERE'S HOW to FILE

You deserve every penny of your tax refund

Find free, IRS-trained help online or in person at
CalEITC4Me.org



You work hard for your money.
Make tax credits work for you.

Visit **CalEITC4Me.org**

What is a tax credit? How does it work?

- A tax credit is a reduction in the amount of taxes you owe.
- Some credits are refundable. When you owe \$0 in taxes, these credits are your refund.

For example, if you owe \$350 on your taxes, and you qualify for the \$1,000 Young Child Tax Credit, you could get \$650 back!



Tax credits help more than your wallet!

Research has found that when families get the EITC:

- Babies are healthier: newborns weigh more and infant mortality rates decrease.
- Kids stay in school longer and do better on tests.
- College is an option, with kids more likely to go to college and families able to help pay for it.



There is a California EITC (CalEITC) and a federal EITC.

If you are low-income and work, you may qualify for the CalEITC and/or the federal EITC.

These credits give you a refund or reduce the taxes you owe.



Who qualifies for the EITC?

The federal Earned Income Tax Credit (EITC) is a refundable credit available to families and individuals.

Requirements:

- Taxpayers and qualifying children must have a Social Security Number.
- Lived in the US for more than half the tax year.
- Be a US citizen or Resident all year.
- Be 19 or older OR over 18 with children.
- Earned income within yearly limits.

Is there an income limit?

Yes, it depends on your family size and status. And you can't have earned more than \$10,000 in investment income.

Children or Relatives Claimed	Filing as Single, Head of Household, or Widowed	Filing as Married Filing Jointly
Zero	\$16,480	\$22,610
One	\$43,492	\$49,622
Two	\$49,399	\$55,529
Three	\$53,057	\$59,187

What is the maximum EITC?

The maximum EITC for the 2022 Tax Year:

- \$6,935 with three or more qualifying children
- \$6,164 with two qualifying children
- \$3,733 with one qualifying child
- \$560 with no qualifying child



Who qualifies for the CalEITC?

The California Earned Income Tax Credit (CalEITC) is a refundable credit available to families and individuals.

Requirements:

- Earn less than \$30,000 a year regardless of dependents
- Lived in the California for more than half the tax year
- Be over 18

What is the maximum CalEITC?

2022 CalEITC credit

Number of qualifying children	California maximum income	CalEITC (up to)	YCTC (up to)	FYTC (up to) *
None	\$30,000	\$275	\$0	\$1,083
1	\$30,000	\$1,843	\$1,083	\$1,083
2	\$30,000	\$3,037	\$1,083	\$1,083
3 or more	\$30,000	\$3,417	\$1,083	\$1,083

The CalEITC and the YCTC can provide you with more for what matters most.

If you qualify for CalEITC and have a child under the age of 6, you are eligible for the Young Child Tax Credit (YCTC) - an additional tax credit of up to \$1,000.



ITIN Filers Qualify for Some Credits Too

No Social Security number? No problem!

California expanded access to the CalEITC beginning with the 2020 tax year to filers with an ITIN (Individual Taxpayer Identification Number) including undocumented workers. ITIN holders may now qualify for the CalEITC and the Young Child Tax Credit (YCTC).

New for the 2022 Tax Year

Middle-Class Tax Refund

New credit for former foster youth!

For the first time, former foster youth may qualify for an additional \$1,000 tax credit.

California Middle Class Tax Refund

You'll receive a 1099-MISC in the mail to declare on your federal tax return.

Reporting disaster/flood damage

California

- Can claim on 2022 tax return.
- Deadline extension - May 15, 2023
- Alameda and Santa Clara are eligible for relief.
- Submit form 4684 (federal) w/CA return.

Federal

- Can claim on 2022 or 2023 tax return.
- Deadline extension - May 15, 2023
- Alameda and Santa Clara are eligible for relief.
- FEMA declaration number – 3691-EM
- Form 4684

Did you know?

You can claim losses that haven't been repaid by your insurance on your income taxes.

**How do you claim these credits
and losses?**

You must file your taxes!

But don't worry, we can help.

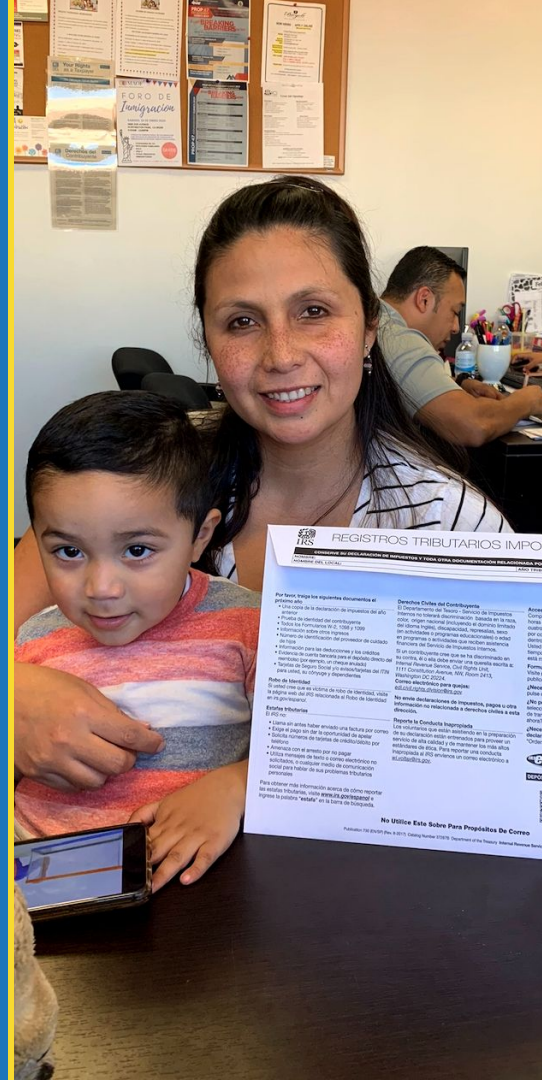
CalEITC4Me.org

Get information, estimate your tax credits, and find tax preparation help.



File your taxes online for free with a certified tax preparer.

Visit CalEITC4Me.org to get help.



3 types of help are available.

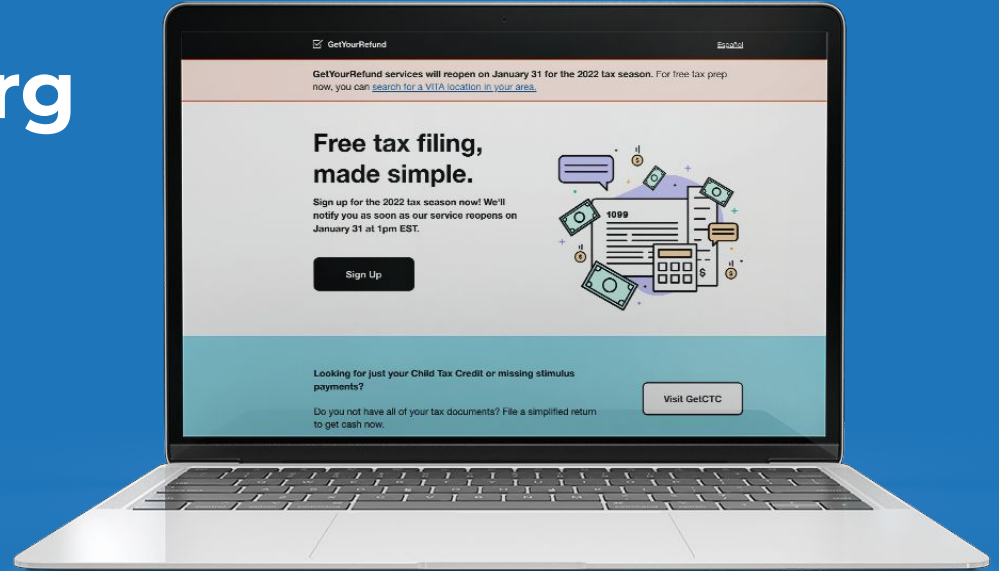
**File with help
from an
IRS-trained
volunteer**

**Find an
in-person or
dropoff tax
location near
you**

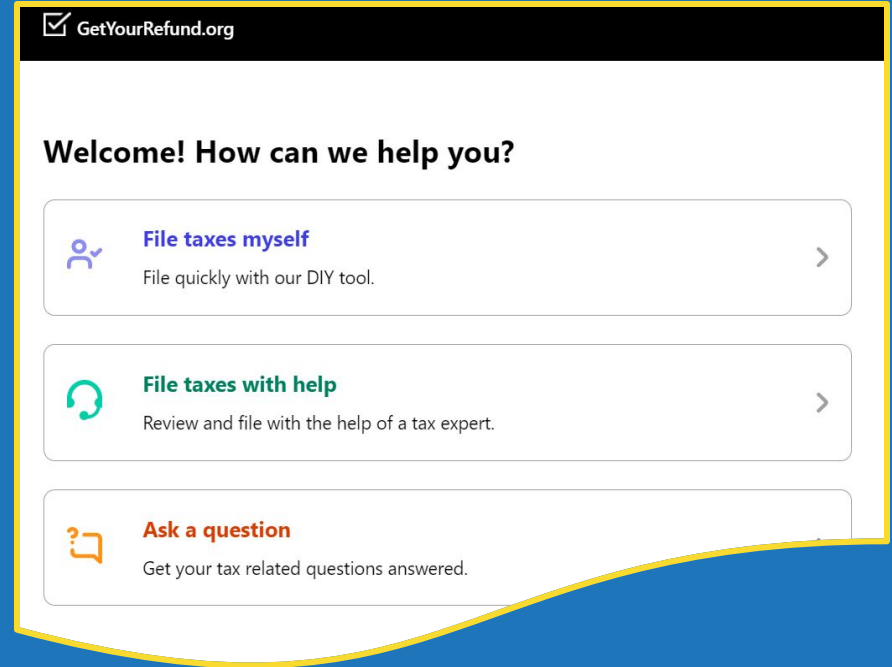
**File on your
own with
Free File**

Need help from a professional?

GetYourRefund.org






You can get personalized help or ask a question.



GetYourRefund.org

Welcome! How can we help you?

-  **File taxes myself**
File quickly with our DIY tool.
-  **File taxes with help**
Review and file with the help of a tax expert.
-  **Ask a question**
Get your tax related questions answered.

Or you may qualify to file online for free.

The screenshot shows the IRS website's 'Free File' section. At the top, there is a navigation bar with 'File', 'Pay', 'Refunds', 'Credits & Deductions', and 'Forms & Instructions'. Below this is a breadcrumb trail: 'Home / File / Individuals / How to File / Free File: Do your Federal Taxes for Free'. The main heading is 'File Your Federal Taxes Online for Free'. A language selector at the top right includes 'English', 'Español', '中文(简体)', '中文(繁體)', and '한국어'. On the left, a sidebar menu lists various categories, with 'Free File' highlighted. The main content area features two yellow callout boxes: one about 'Tax Deadlines Changed' and another about 'Do your Federal taxes for FREE!'. Below these, there is a section titled 'Pick an option based on your income' with two columns: 'Income \$72,000 and below' and 'Income above \$72,000'. The 'Income \$72,000 and below' column lists 'Free federal tax filing on an IRS partner site' and 'State tax filing (free with some offers)'. The 'Income above \$72,000' column lists 'Free electronic filing' and 'No state tax filing'.

IRS

Help | News | English

File Pay Refunds Credits & Deductions Forms & Instructions

Home / File / Individuals / How to File / Free File: Do your Federal Taxes for Free

File Your Federal Taxes Online for Free

English | Español | 中文(简体) | 中文(繁體) | 한국어 | 日本語

Individuals

- How to File
 - Determine Filing Status
- Free File**
- e-File Options
- Mailing Addresses
- When to File
- Where to File
- Your Information
- Students
- Employees
- Parents
- Military
- Seniors & Retirees

Businesses and Self-Employed

Tax Deadlines Changed

The deadlines to file and pay most federal income taxes are extended to May 17, 2020, for the [new tax deadlines](#) and on [coronavirus tax relief and Economic Impact Payments](#).

Do your Federal taxes for FREE!

Welcome to Free File, where you can prepare and file your federal individual income tax return using tax-preparation-and-filing software. Let Free File do the hard work for you.

If you did not get the full Economic Impact Payment, you may be eligible to claim a Recovery Rebate Credit using IRS Free File.

If you did not get any payments or got less than the full amounts, you may qualify for a Recovery Rebate Credit if you do not normally file taxes. See [Recovery Rebate Credit](#) for more information.

IRS Free File lets you prepare and file your federal income tax online for free. File at an IRS partner site or use Free File Fillable Forms. It's safe, easy and no cost to you.

Pick an option based on your income

Income \$72,000 and below:

- Free federal tax filing on an IRS partner site
- State tax filing (free with some offers)

Income above \$72,000:

- Free electronic filing
- No state tax filing

Want the latest news and support?



- Check out CalEITC4Me.org and GoldenStateOpportunity.org
- Follow @CalEITC4Me on Facebook, Twitter and Instagram
- Sign up for our email updates at CalEITC4Me.org



goldenstateopportunity.org

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CalEITC4Me.org

[@CalEITC4Me](https://www.instagram.com/CalEITC4Me)

QUESTIONS

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ANSWERS

Thank you for joining us!

For more information, please contact us at

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